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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Chapter 11 Case No.

GENERAL MOTORS CORP., et al., 09-50026 (REG)

Debtors. (Jointly Administered)

EXHIBITS TO MOTION OF THE INDIVIDUAL ACCIDENT LITIGANTS FOR AN ORDER CERTIFYING THE SALE ORDER FOR IMMEDIATE APPEAL TO THE UNITED STATES COURT OF APPEALS PURSUANT TO 28 U.S.C. § 158(d)(2) ON THE ISSUE OF SUCCESSOR LIABILITY

TO THE HONORABLE ROBERT E. GERBER, UNITED STATES BANKRUPTCY JUDGE

Attached hereto are the Exhibits to the motion filed today by the Individual Accident Litigants for an order certifying the Sale Order for immediate appeal to the United States Court of Appeals pursuant to 28 U.S.C. § 158(d)(2) on the issue of successor liability:

Exhibit 1 – Sale Opinion

Exhibit 2 – Sale Order

Dated: July 6, 2009 CALLAN CAMPBELL, KEVIN JUNSO, ET AL.,

EDWIN AGOSTO, KEVIN CHADWICK, ET AL., AND JOSEPH BERLINGIERI

By: /s/ Steve Jakubowski
One of Their Attorneys

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